

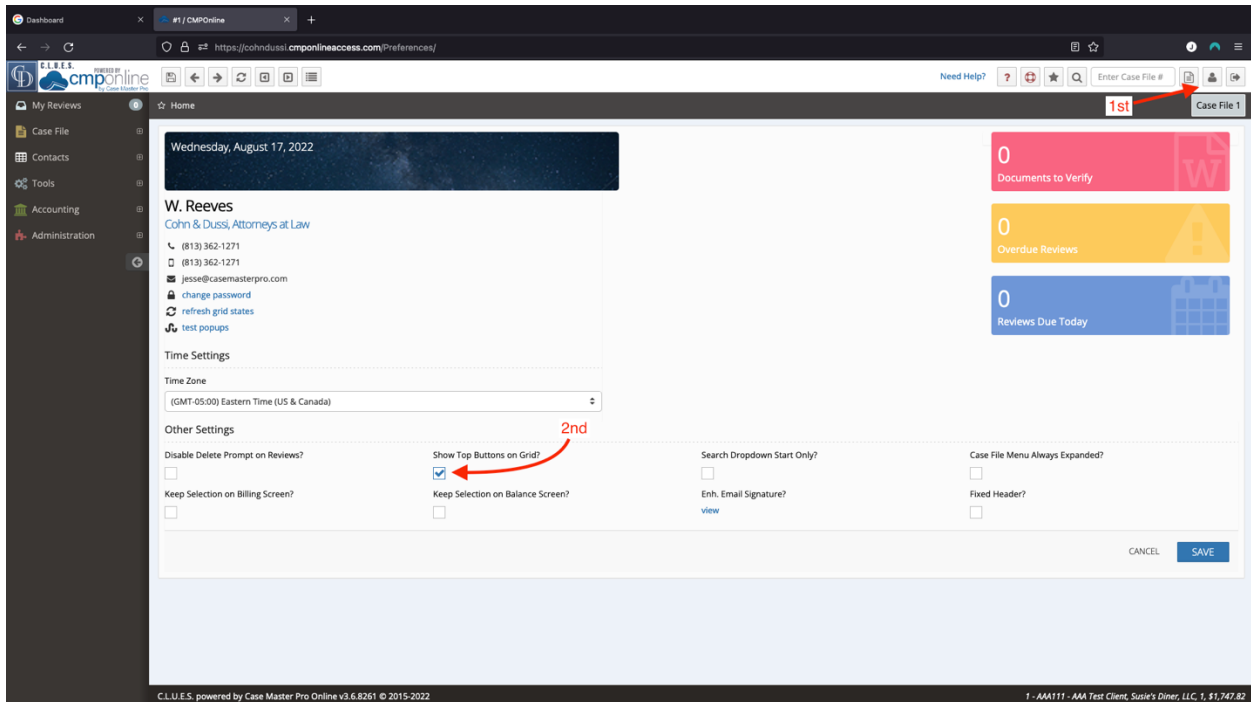
CMPOne Adding Top Buttons to Grid

CMPOne allows you to customize your experience with some key features. In this document, we will look at how to add the “New”, “Edit”, and “Delete” buttons to the top of CMPOne grids.

Adding Top Buttons

First, navigate to the user preferences area by clicking the Preferences icon in the top right. (Shown as Step 1)

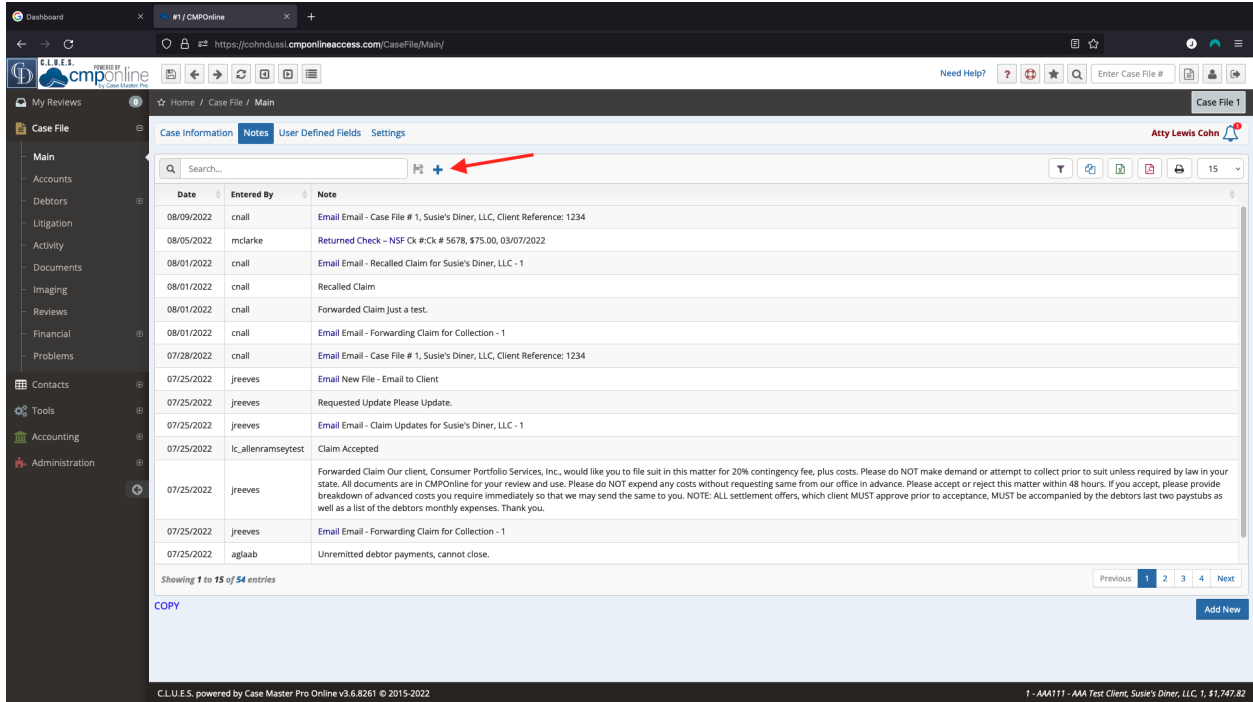
Next, check the “Show Top Buttons on Grid?” box. (Shown as Step 2)



Finally, click “Save”.

Buttons, shown as a plus, minus, and edit symbols, will now appear at the top of CMPOne grids. These can be used the same as the corresponding buttons at the bottom of each grid.

CMPOne Adding Top Buttons to Grid



The screenshot shows the CMPOne interface for a case file. The main content area displays a grid of notes. A red arrow points to a '+' button located in the top right corner of the grid, indicating the location where new buttons are being added. The grid contains the following data:

| Date | Entered By | Note |
|------------|--------------------|---|
| 08/09/2022 | cnall | Email Email - Case File # 1, Susie's Diner, LLC, Client Reference: 1234 |
| 08/05/2022 | mclarke | Returned Check - NSF Ck #Ck # 5678, \$75.00, 03/07/2022 |
| 08/01/2022 | cnall | Email Email - Recalled Claim for Susie's Diner, LLC - 1 |
| 08/01/2022 | cnall | Recalled Claim |
| 08/01/2022 | cnall | Forwarded Claim Just a test. |
| 08/01/2022 | cnall | Email Email - Forwarding Claim for Collection - 1 |
| 07/28/2022 | cnall | Email Email - Case File # 1, Susie's Diner, LLC, Client Reference: 1234 |
| 07/25/2022 | jreeves | Email New File - Email to Client |
| 07/25/2022 | jreeves | Requested Update Please Update. |
| 07/25/2022 | jreeves | Email Email - Claim Updates for Susie's Diner, LLC - 1 |
| 07/25/2022 | lc_allenramseytest | Claim Accepted |
| 07/25/2022 | jreeves | Forwarded Claim Our client, Consumer Portfolio Services, Inc., would like you to file suit in this matter for 20% contingency fee, plus costs. Please do NOT make demand or attempt to collect prior to suit unless required by law in your state. All documents are in CMPOne for your review and use. Please do NOT expend any costs without requesting same from our office in advance. Please accept or reject this matter within 48 hours. If you accept, please provide breakdown of advanced costs you require immediately so that we may send the same to you. NOTE: ALL settlement offers, which client MUST approve prior to acceptance, MUST be accompanied by the debtors last two paystubs as well as a list of the debtors monthly expenses. Thank you. |
| 07/25/2022 | jreeves | Email Email - Forwarding Claim for Collection - 1 |
| 07/25/2022 | aglaab | Unremitted debtor payments, cannot close. |

Showing 1 to 15 of 54 entries

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